

FIG. 1

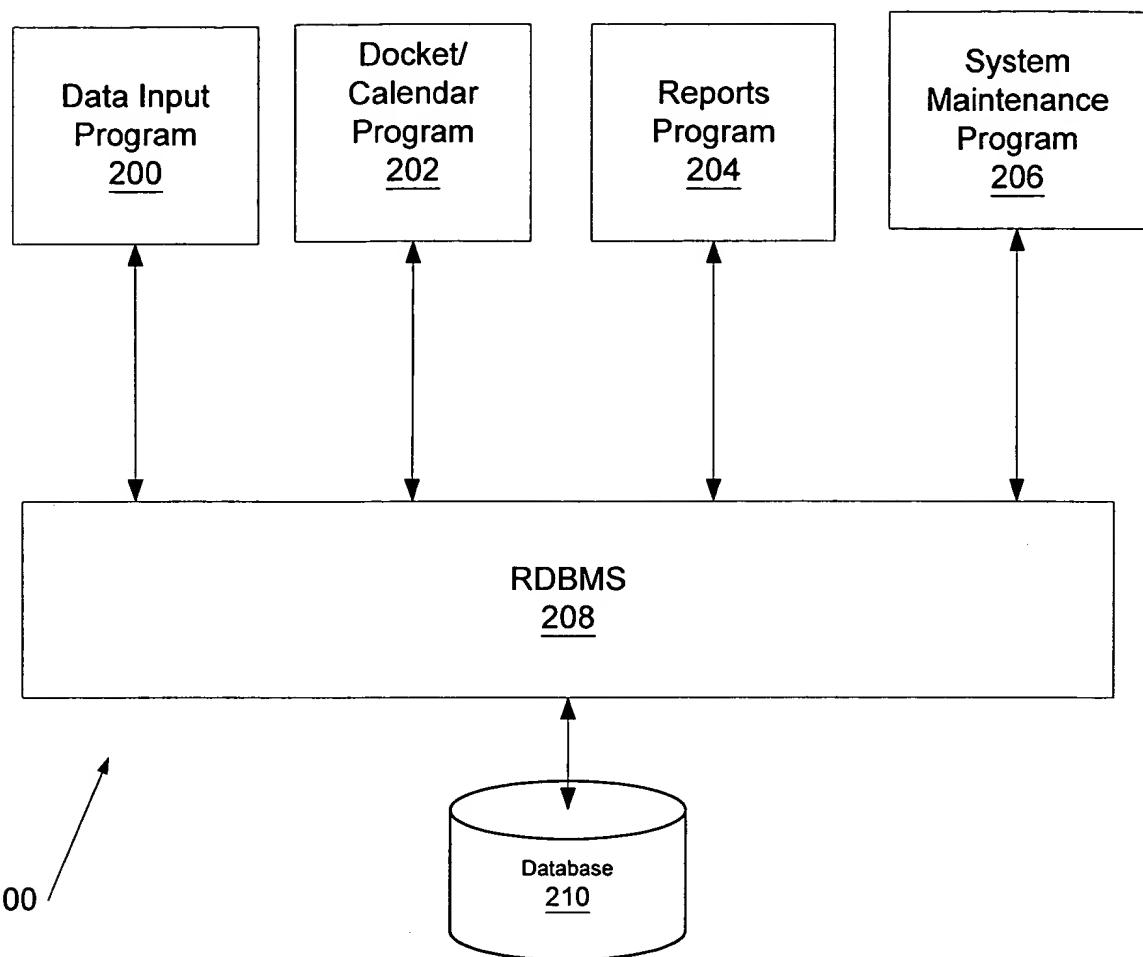


FIG. 2A

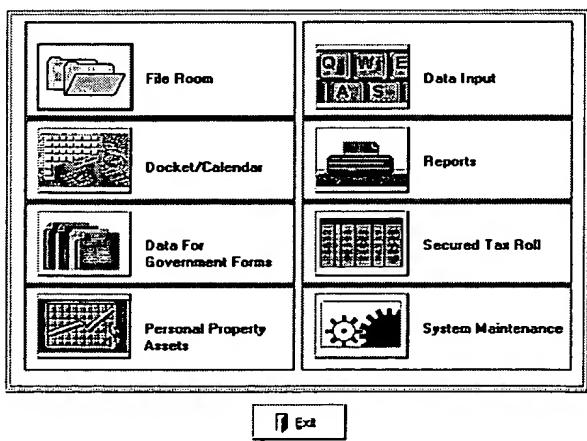


FIG. 2B Main Window

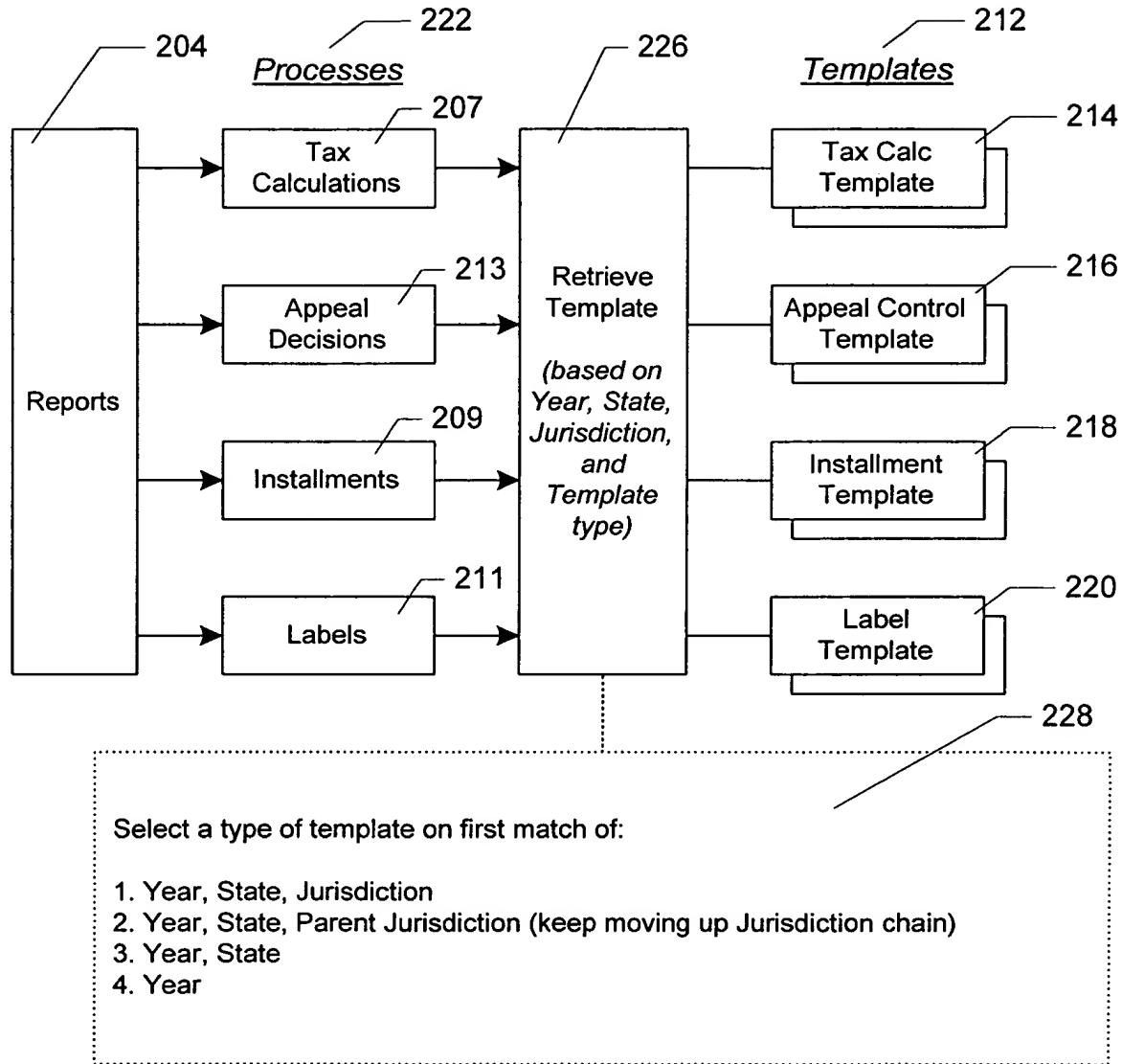


FIG. 3

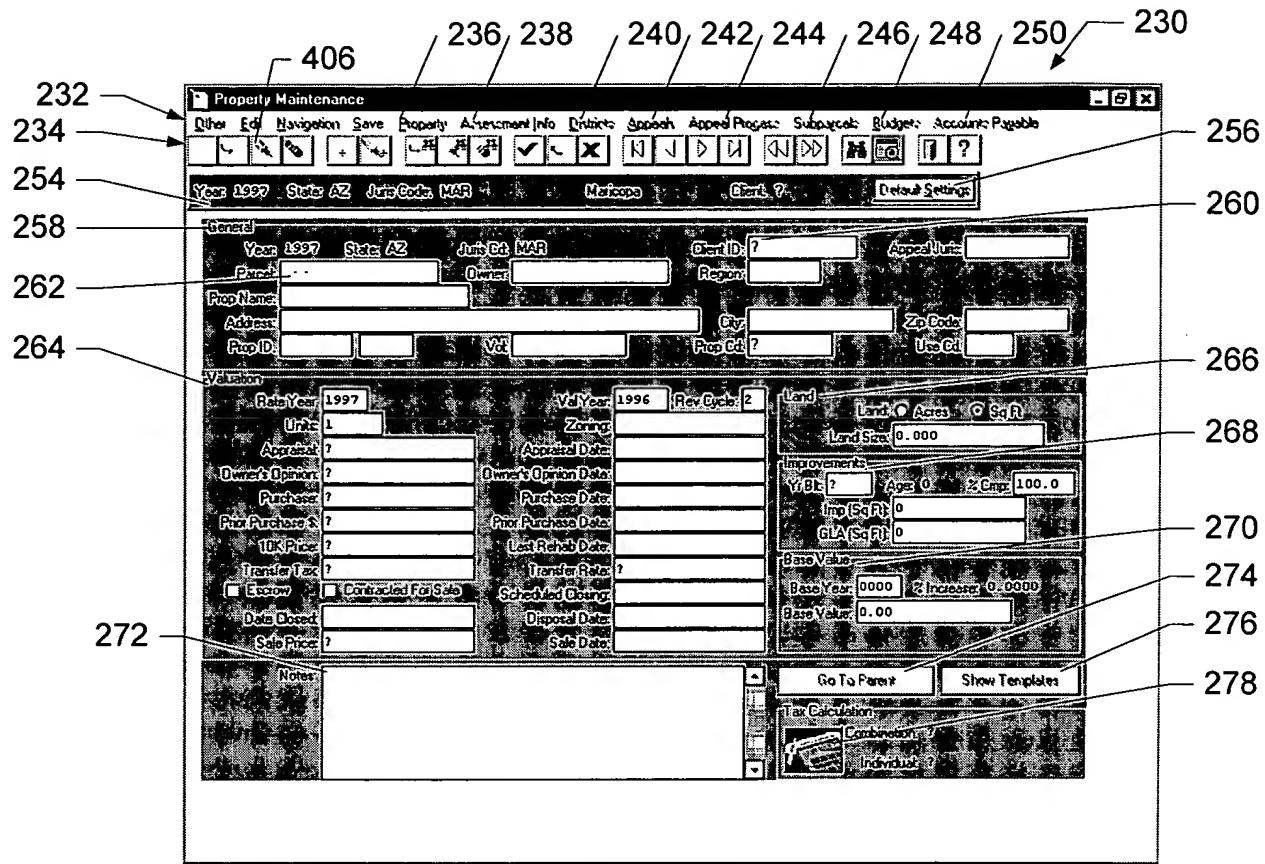


FIG. 4 Parcel Record

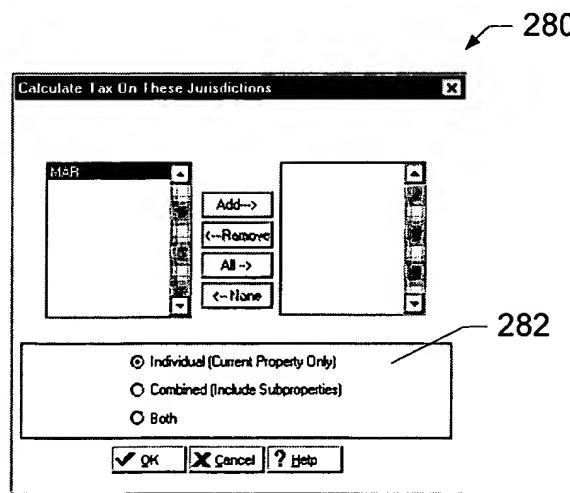


FIG. 5 Calculate Tax

<b>Assessment Track</b> Type Track ID RE 1 RP <b>PPA</b> <input data-bbox="522 397 556 407" type="button" value="New"/> <input data-bbox="522 407 556 418" type="button" value="Edit"/> <input data-bbox="522 418 556 430" type="button" value="Delete"/> <input data-bbox="522 430 556 441" type="button" value="Print"/> <input data-bbox="522 441 556 451" type="button" value="Exit"/>	Type: <input checked="" type="radio"/> RE <input type="radio"/> PP <input type="radio"/> SUP <input type="radio"/> NAV Track ID: 1 Tax Bill#: N25 Tax Bill Amt: 0.00	<input checked="" type="checkbox"/> Plus Tax Rate <input type="checkbox"/> Projected FCV Rate: 0.100000 LPV Rate: 0.052680 Eq. Ratio: 1.00000	<input type="checkbox"/> This is a Private Track This track supercedes: <input data-bbox="1148 397 1263 407" type="button" value="New"/> <input data-bbox="1148 407 1263 418" type="button" value="Edit"/> <input data-bbox="1148 418 1263 430" type="button" value="Delete"/> <input data-bbox="1148 430 1263 441" type="button" value="Print"/> <input data-bbox="1148 441 1263 451" type="button" value="Exit"/>																																																		
Desc: <input checked="" type="checkbox"/> Include Assessment																																																					
<b>Assessment Detail</b> <table border="1"> <thead> <tr> <th>Subtype</th> <th>FCV</th> <th>Asd FCV</th> <th>FCV Imp</th> <th>FCV Lend</th> <th>Calc Tax Amount</th> </tr> </thead> <tbody> <tr> <td>Interim</td> <td>500,000</td> <td>720,000</td> <td>400,000</td> <td>500,000</td> <td>109,525.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> <div data-bbox="1078 536 1263 566"> <input data-bbox="1078 536 1183 547" type="button" value="Change Order"/>  <input data-bbox="1219 536 1263 547" type="button" value="Move Up"/>  <input data-bbox="1219 559 1263 570" type="button" value="Move Down"/> </div> <div data-bbox="1078 566 1263 606">         Projected values are marked          with an asterisk (*)       </div> <div data-bbox="365 508 1263 606">         Subtype: Interim Class: 5 <input type="checkbox"/> Projected?  <table border="1"> <thead> <tr> <th>Actual Value</th> <th>Land</th> <th>Improvements</th> <th>FCV Ratio</th> <th>FCV Imp Ratio</th> </tr> </thead> <tbody> <tr> <td>FCV: 900,000</td> <td>500,000</td> <td>400,000</td> <td>80.000000</td> <td></td> </tr> <tr> <td>Asd FCV: 720,000</td> <td>400,000</td> <td>320,000</td> <td></td> <td>FCV Imp Ratio: ?</td> </tr> <tr> <td>LPV: 900,000</td> <td></td> <td>720,000</td> <td>LPV Ratio: 80.000000</td> <td></td> </tr> </tbody> </table> </div>				Subtype	FCV	Asd FCV	FCV Imp	FCV Lend	Calc Tax Amount	Interim	500,000	720,000	400,000	500,000	109,525.60																			Actual Value	Land	Improvements	FCV Ratio	FCV Imp Ratio	FCV: 900,000	500,000	400,000	80.000000		Asd FCV: 720,000	400,000	320,000		FCV Imp Ratio: ?	LPV: 900,000		720,000	LPV Ratio: 80.000000	
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Asd FCV: 720,000	400,000	320,000		FCV Imp Ratio: ?																																																	
LPV: 900,000		720,000	LPV Ratio: 80.000000																																																		

## FIG. 6 Assessments

FIG. 7 Districts

296 298 284 294

300

**Appeal Record**

Appeal #: [ ] File #: [ ] Billing #: [ ] Date Created: 12/28/98

Appeal Ref: [ ] Complainant: [ ]

Appeal Type:  Standard Appeal  Error Correction Appeal

Override standard appeal at: Level: 0 Hearing: 0

Appeal Reasons: [ ] Status: [ ]

Responsible Professional: [ ]  Allocated?

Working Professional: [ ]

Consultant: [ ]  Consultant Engaged

Appellant Code: ? Appellant Other Info: [ ]

Appeal Code: ? Appeal Other Info: [ ]

Refund Expected: ? Refund Received: ? Tax Credit: ?

Notes: [ ]

FIG. 8 Appeal Record

296 298 302

304

**Billing**

**Select a Track and/or Appeal**

Type	Group	Prorata	ECA	Appeal Reference
A REAL		No	Yes	Garage Appeal

**A Tracks Currently Under Appeal**

**Billing Information**

Fee Agreement #1		Fee Agreement #2		Fee Agreement #3		
Billing Type	Terms	Final Amount	Terms	Final Amount	Terms	Final Amount
Contingency	<input type="checkbox"/>	0.00	<input type="checkbox"/>	0.00	<input type="checkbox"/>	0.00
Flat	<input type="checkbox"/>	0.00	<input type="checkbox"/>	0.00	<input type="checkbox"/>	0.00
Hourly	<input type="checkbox"/>	0.00	<input type="checkbox"/>	0.00	<input type="checkbox"/>	0.00
Form:		Form:		Form:		

Multiple Years Final Year: [ ]

**Referral**

Firm: [ ] Contact: [ ]

Contingency  Flat Fee Amount: [ ]

FIG. 9 Appeal Billing

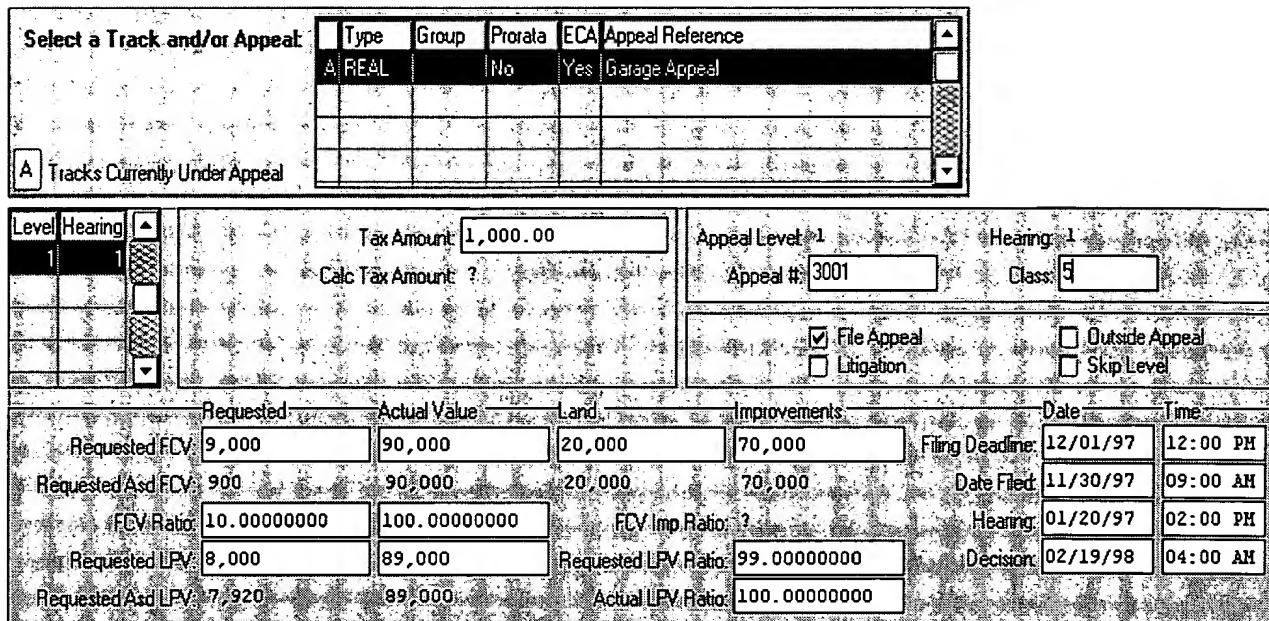


FIG. 10 Appeal Process

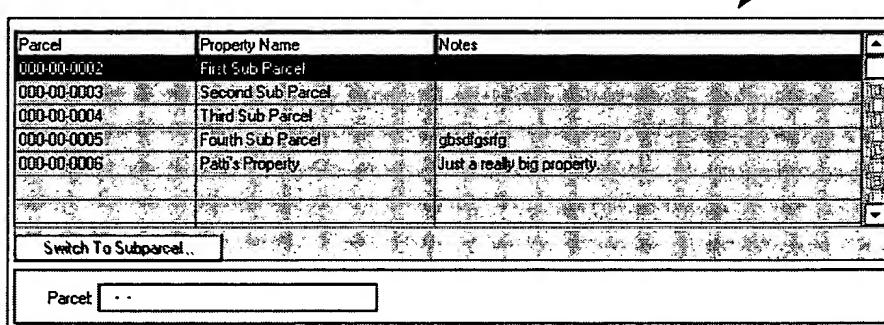


FIG. 11 Subparcels

308

<p>310</p> <table border="1"> <tr><td>Budget Name</td><td>Default</td></tr> <tr><td>NAV Only</td><td>no</td></tr> <tr><td>Personal Only</td><td>no</td></tr> <tr><td>Real Only</td><td>yes</td></tr> <tr><td>Sup Only</td><td>no</td></tr> </table> <p>332      <input type="button" value="Open Budget"/></p> <p>334      <input type="button" value="Select Default Budget"/></p> <p>336      <input type="button" value="Combine Budgets"/></p> <p>Notes: Create new budget parameters or edit existing ones. When you're ready, press 'Open Budget' to go into the budget worksheet.</p>	Budget Name	Default	NAV Only	no	Personal Only	no	Real Only	yes	Sup Only	no	<p>312</p> <table border="1"> <tr><td>Budget Name:</td><td>Time Saved: 4:54 pm</td></tr> <tr><td colspan="2">Saved By: <input type="checkbox"/> Combined Property</td></tr> <tr><td colspan="2">Annual Increase Rates</td></tr> <tr><td>FCV Increase: 0.00000</td><td>FCV Rate Increase: 0.00000</td></tr> <tr><td>LPV Increase: 0.00000</td><td>LPV Rate Increase: 0.00000</td></tr> <tr><td colspan="2">Other Parameters</td></tr> <tr><td>Years To Forecast: 10</td><td><input type="checkbox"/> Entire Property <input type="checkbox"/> Track Installments</td></tr> <tr><td colspan="2">Equalization Ratio: 1.00000</td></tr> <tr><td colspan="2">Budget On This Track Type</td></tr> <tr><td><input type="radio"/> Real</td><td><input type="radio"/> Personal</td></tr> <tr><td><input type="radio"/> Supplemental</td><td><input checked="" type="radio"/> NAV</td></tr> </table> <p>314      <input type="checkbox"/></p> <p>316      <input type="checkbox"/></p> <p>320      <input type="checkbox"/></p> <p>318      <input type="checkbox"/></p> <p>324      <input type="checkbox"/></p> <p>326      <input type="checkbox"/></p> <p>322      <input type="checkbox"/></p> <p>328      <input type="checkbox"/></p>	Budget Name:	Time Saved: 4:54 pm	Saved By: <input type="checkbox"/> Combined Property		Annual Increase Rates		FCV Increase: 0.00000	FCV Rate Increase: 0.00000	LPV Increase: 0.00000	LPV Rate Increase: 0.00000	Other Parameters		Years To Forecast: 10	<input type="checkbox"/> Entire Property <input type="checkbox"/> Track Installments	Equalization Ratio: 1.00000		Budget On This Track Type		<input type="radio"/> Real	<input type="radio"/> Personal	<input type="radio"/> Supplemental	<input checked="" type="radio"/> NAV
Budget Name	Default																																
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Personal Only	no																																
Real Only	yes																																
Sup Only	no																																
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Budget On This Track Type																																	
<input type="radio"/> Real	<input type="radio"/> Personal																																
<input type="radio"/> Supplemental	<input checked="" type="radio"/> NAV																																

FIG. 12 Create Budgets

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Budget Worksheet for Scot Test		x																																																																																								
Property Year: 1997 State: AZ Juris Cd: Mar		Parcel: 222-22-222A																																																																																								
Prop Name: Parker Residence		Prop ID:																																																																																								
Budget Name: Scot Test		<input checked="" type="checkbox"/> Real <input type="checkbox"/> Personal <input type="checkbox"/> Supplemental																																																																																								
TV Increase: 0.02000   DV Increase: 0.00000		Years To Forecast: 10																																																																																								
TV Rate Increase: 0.02000   DV Rate Increase: 0.00000		<input type="checkbox"/> Combined Budget																																																																																								
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Year</th> <th>TV</th> <th>TV Tax Rate</th> <th>TV Ratio</th> <th>DV</th> <th>DV Tax Rate</th> <th>DV Ratio</th> <th>Tax</th> </tr> </thead> <tbody> <tr><td>1997</td><td>100,000</td><td>0.030000</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>300.00</td></tr> <tr><td>1998</td><td>102,000</td><td>0.030600</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>1999</td><td>104,040</td><td>0.031212</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>2000</td><td>106,121</td><td>0.031836</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>2001</td><td>108,243</td><td>0.032473</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>2002</td><td>110,408</td><td>0.033122</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>2003</td><td>112,516</td><td>0.033765</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>2004</td><td>114,683</td><td>0.034461</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>2005</td><td>117,166</td><td>0.035150</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> <tr><td>2006</td><td>119,509</td><td>0.035853</td><td>0.0000</td><td>200,000</td><td>0.000000</td><td>10.0000</td><td>0.00</td></tr> </tbody> </table>			Year	TV	TV Tax Rate	TV Ratio	DV	DV Tax Rate	DV Ratio	Tax	1997	100,000	0.030000	0.0000	200,000	0.000000	10.0000	300.00	1998	102,000	0.030600	0.0000	200,000	0.000000	10.0000	0.00	1999	104,040	0.031212	0.0000	200,000	0.000000	10.0000	0.00	2000	106,121	0.031836	0.0000	200,000	0.000000	10.0000	0.00	2001	108,243	0.032473	0.0000	200,000	0.000000	10.0000	0.00	2002	110,408	0.033122	0.0000	200,000	0.000000	10.0000	0.00	2003	112,516	0.033765	0.0000	200,000	0.000000	10.0000	0.00	2004	114,683	0.034461	0.0000	200,000	0.000000	10.0000	0.00	2005	117,166	0.035150	0.0000	200,000	0.000000	10.0000	0.00	2006	119,509	0.035853	0.0000	200,000	0.000000	10.0000	0.00
Year	TV	TV Tax Rate	TV Ratio	DV	DV Tax Rate	DV Ratio	Tax																																																																																			
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2006	119,509	0.035853	0.0000	200,000	0.000000	10.0000	0.00																																																																																			
Budget Status: This budget is saved.																																																																																										
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Tax Year</th> <th>Installment</th> <th>Tax</th> <th>Date Due</th> <th>Total Payment</th> </tr> </thead> <tbody> <tr><td>1997</td><td>1</td><td>150.00</td><td>11/03/1997</td><td>150.00</td></tr> <tr><td>1997</td><td>2</td><td>150.00</td><td>05/01/1998</td><td>300.00</td></tr> </tbody> </table>		Tax Year	Installment	Tax	Date Due	Total Payment	1997	1	150.00	11/03/1997	150.00	1997	2	150.00	05/01/1998	300.00	<input type="button" value="Save Budget"/> 340 <input type="button" value="Recalculate Budget"/> 342 <input type="button" value="Restore to Last Saved"/> 344 <input type="button" value="Start Over"/> 346 <input type="button" value="Exit"/>																																																																									
Tax Year	Installment	Tax	Date Due	Total Payment																																																																																						
1997	1	150.00	11/03/1997	150.00																																																																																						
1997	2	150.00	05/01/1998	300.00																																																																																						

FIG. 13 Budget Worksheet

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Id	Required Date	Payee	Asmt Type	Track ID	Tax Bill#	Total Due	Disc Amount	Total Payments	Payment Date
1	07/01/97	AZ-MARICOPA-T	PERPROP	PP1	PP25163125155165	125,000.00	0.00	125,000.00	07/01/97
2	11/01/97	AZ-MARICOPA-T	REAL	N25		52,964.60	0.00	52,964.60	07/01/97
3	05/01/98	AZ-MARICOPA-T	REAL	1	N25	52,964.60	0.00	52,964.60	05/01/98

Asmt Type: <input checked="" type="radio"/> Real <input type="radio"/> Supplemental <input type="radio"/> Personal Property <input type="radio"/> NAV	Track ID: <input type="text" value="1"/>	Chrg Less Disc: <input type="text" value="130,929.60"/>			
Installment: <input type="checkbox"/>	Estimate?: <input type="checkbox"/>	Payments: <input type="text" value="130,929.60"/>			
Tax Bill#: <input type="text"/>	Chk Req #: <input type="text" value="0"/>	Check Num: <input type="text" value="0"/>			
Notes: <input type="text"/>	Other: <input type="text" value="0.00"/>	Charges: <input type="text"/> Date: <input type="text"/> Principal: <input type="text" value="0.00"/> Penalty: <input type="text" value="0.00"/> Interest: <input type="text" value="0.00"/>	Discount: <input type="text"/> <input type="text"/> 0.00	Payments: <input type="text"/> 0.00	Status: Released Unpaid Amt: <input type="text" value="0.00"/> Auto Add Entry Date: <input type="text"/> Mailed Date: <input type="text"/>

FIG. 14 Accounts Payable

350

352

**Auto Add**

<b>A/P Entries</b>	<input checked="" type="checkbox"/> Divide into Installments <input checked="" type="checkbox"/> Include Discounts <input checked="" type="checkbox"/> Include Payments <input type="checkbox"/> Skip Tracks Already Brought Over	<input type="button" value="OK"/> <input type="button" value="Cancel"/>
<b>Track Types</b>	<input checked="" type="checkbox"/> Real <input type="checkbox"/> Supplemental <input checked="" type="checkbox"/> Personal <input type="checkbox"/> NAV	
This procedure will automatically create A/P records. Payees must be setup for the jurisdiction. Also, the installment rules must be set up for this jurisdiction.		
This jurisdiction is getting its rules from:		
<input type="checkbox"/> Arizona (Real) <input type="checkbox"/> Arizona (Personal)		

FIG. 15 Auto Add

Client ID	Name	Active?
2802	HUNTER'S GLEN APARTMENTS	Y
2803	LIBERTY LIP	Y
2804	FIRST UNION REAL ESTATE EQUITY	Y
2805	RONISHOFF	Y
2806	BANK ONE (CHICAGO)	Y
3040	3040 North 54th Street Partners	Y
777NVE	777 Investments LLC	Y
9598	Ashley Eleanor Merritt	Y

Client ID: 1001

354

366

260

368

356

358

360

362

364

Client ID: Client Name Client # Billing #

9998 Ashley Eleanor Merritt 9998 9998 Contact:

Type SubType Responsible Attorney

Client Current R.J.T Rich J. Truly

Address: 8000 N. Barney Lane Notes:

Mailing Address: P. O. Box 7

City: Phoenix State: AZ Zip: 85020

E-Mail Address: ashley@naccarati.com

Phone: 602-300-9998 Extension: Region: Active: Y

Fax: 602-300-9997 Parent ID: 9999 Referring Individual: Referral Terms:

FIG. 16 Address Information

370

372 454 452 456 490

371

Contact Maintenance

Indv ID	Full Name
1	Jackie O. Quinn

Individual ID: Contact Type: Accounts Payable

Full Name: Title:

First Name: Last Name: Salutation:

Phone: Business Ext.:

Address is Same as Client

Address 1: Address 2: Address 3:

City: State: ZIP:

E-Mail:

FIG. 17 Contacts

374

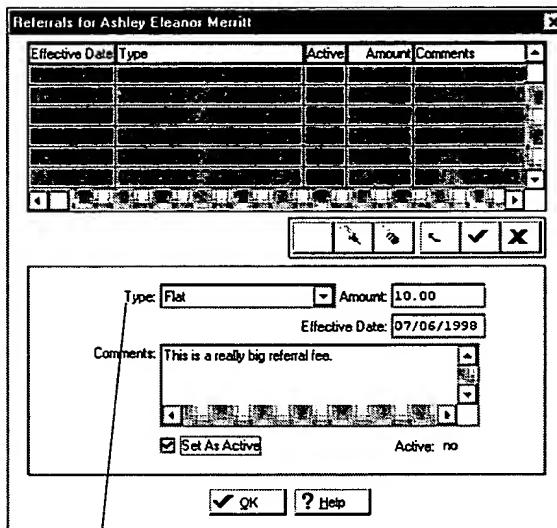


FIG. 18 Referral

376

Individual Id	Name	Title	Number
MKP	Mark Kishiro Percock	Attorney	3
MSK	Mia Skarlicky	Attorney	102
PN	Patti Naccarati	Attorney	9999
RDN	Richard D'Nezhood	Attorney	1
RDN1	R.D.Nezhood	Attorney	101
RJT	Rich J. Tracy	Attorney	103
WS	Will Stein	Attorney	100
WS1	Will Stein Jr.	Attorney	101

Individual Id: AEM  
 Name: Ashley Eleanor Merritt  
 Title: Little Lawyer  
 Number: 998  
 Attorney: N

FIG. 19 Working Professionals

380

382

384

386

388

391

390

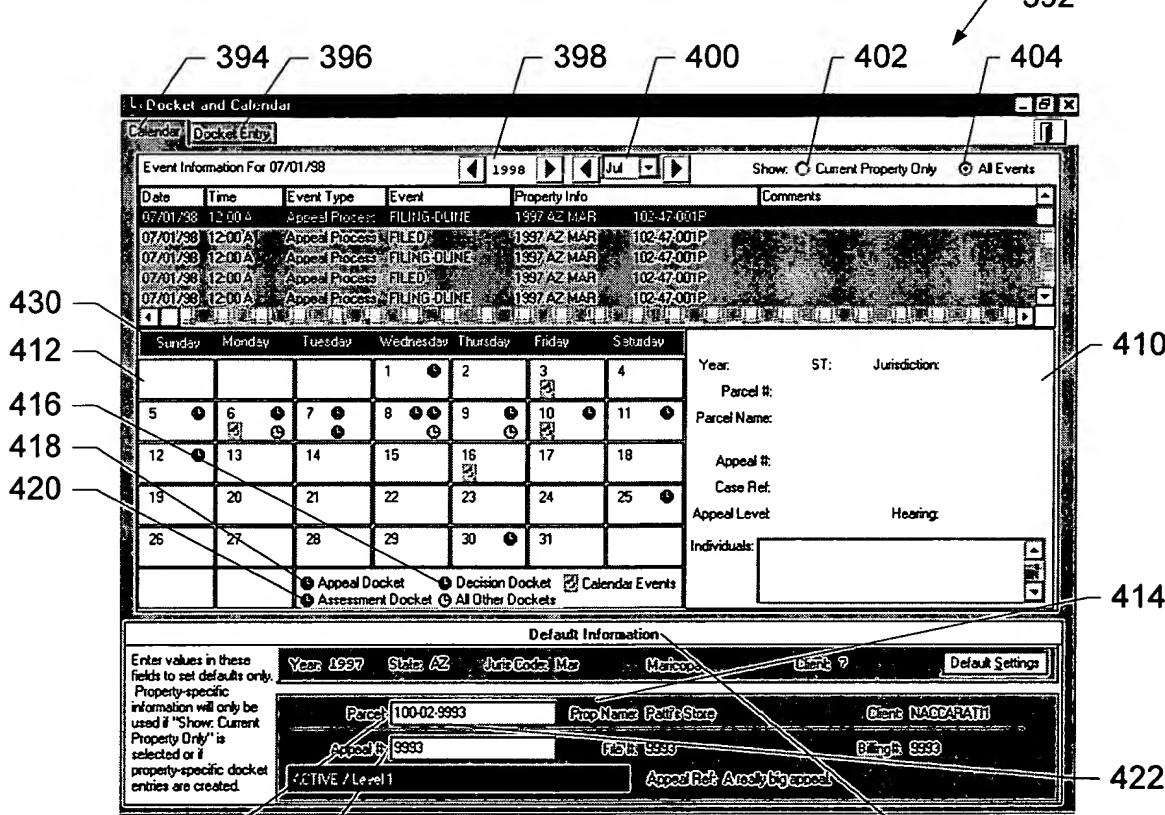


FIG. 20 Calendar

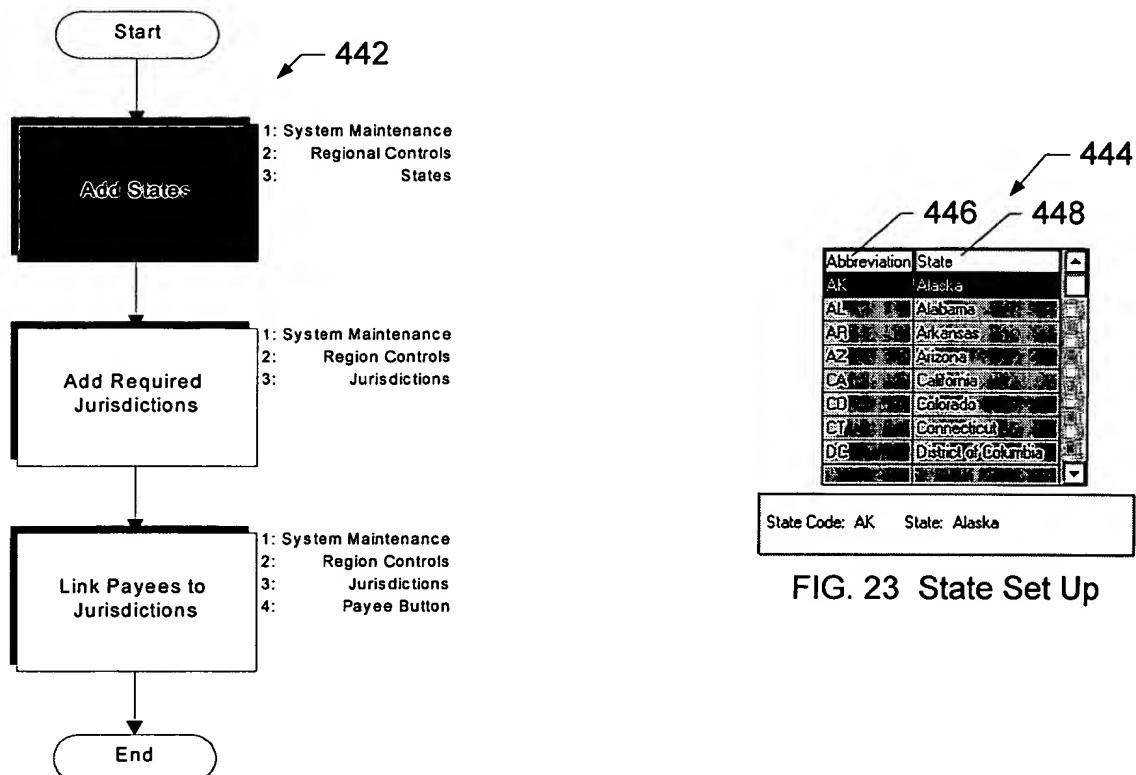
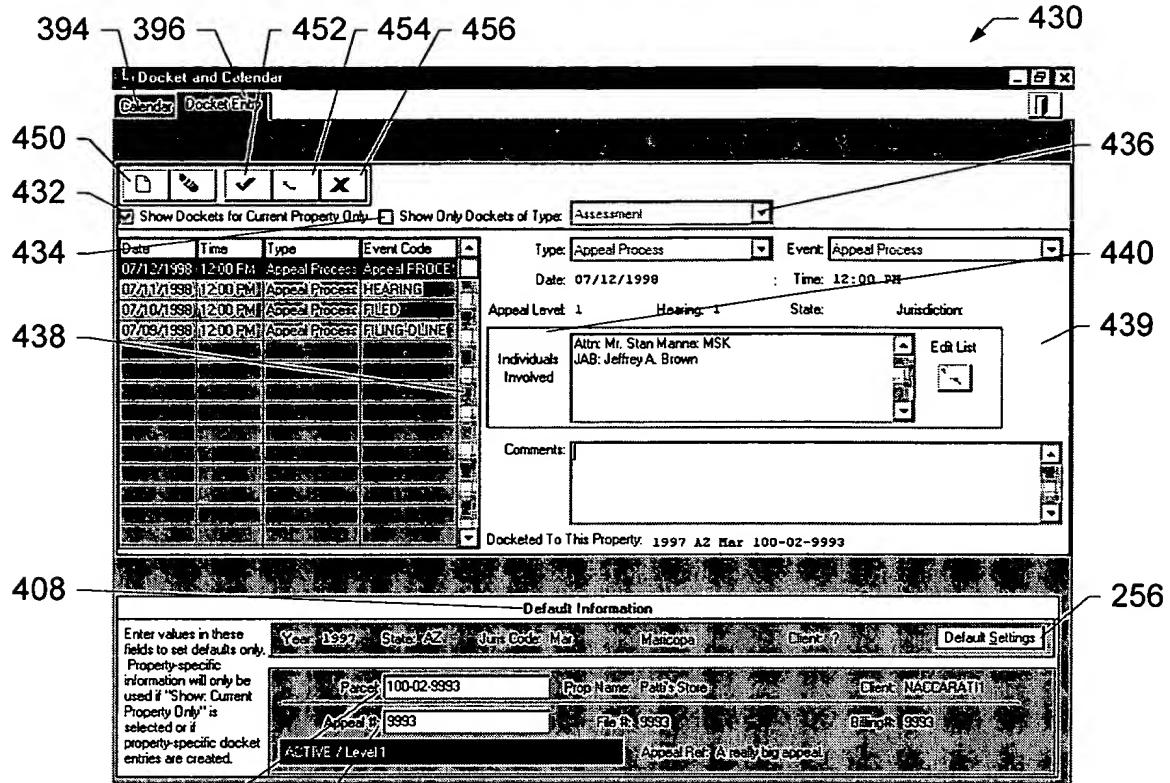


FIG. 23 State Set Up

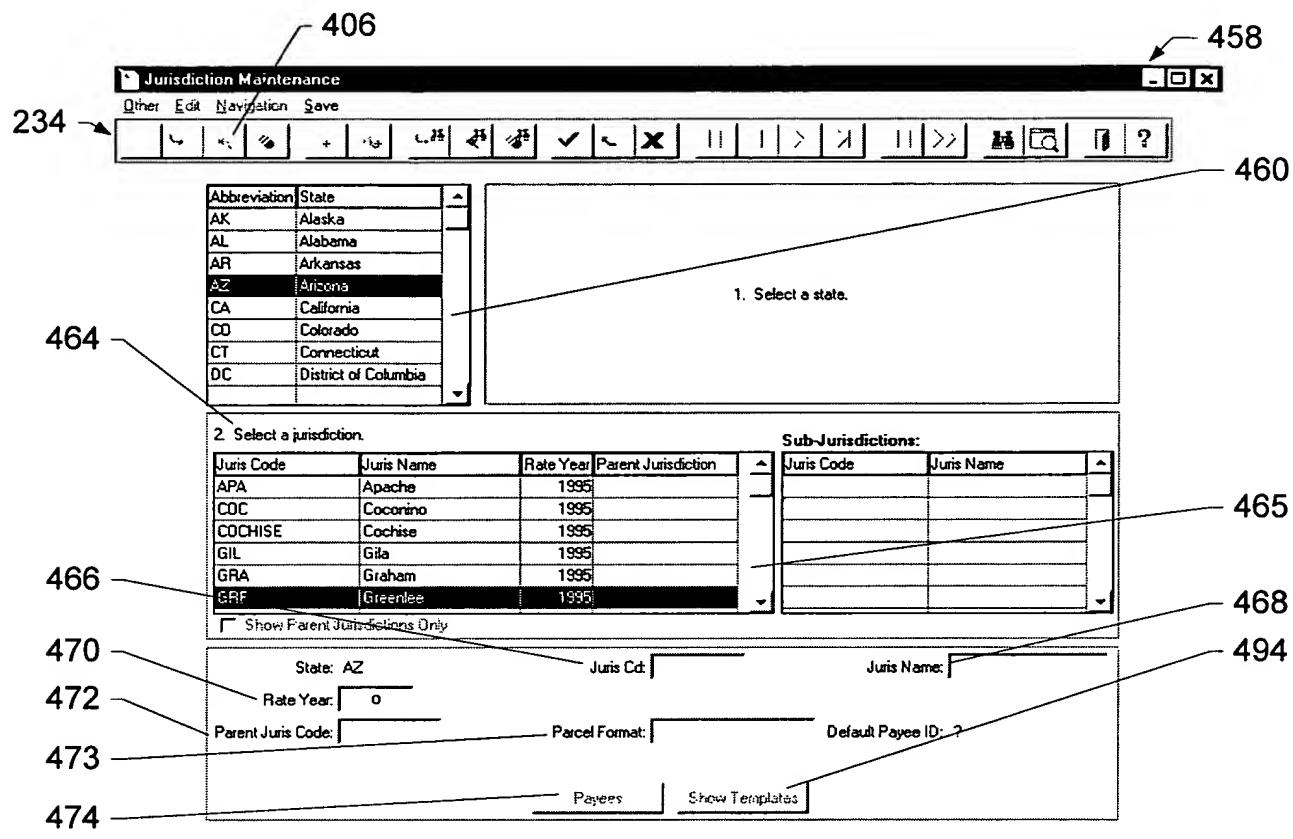


FIG. 24 Jurisdiction Set Up

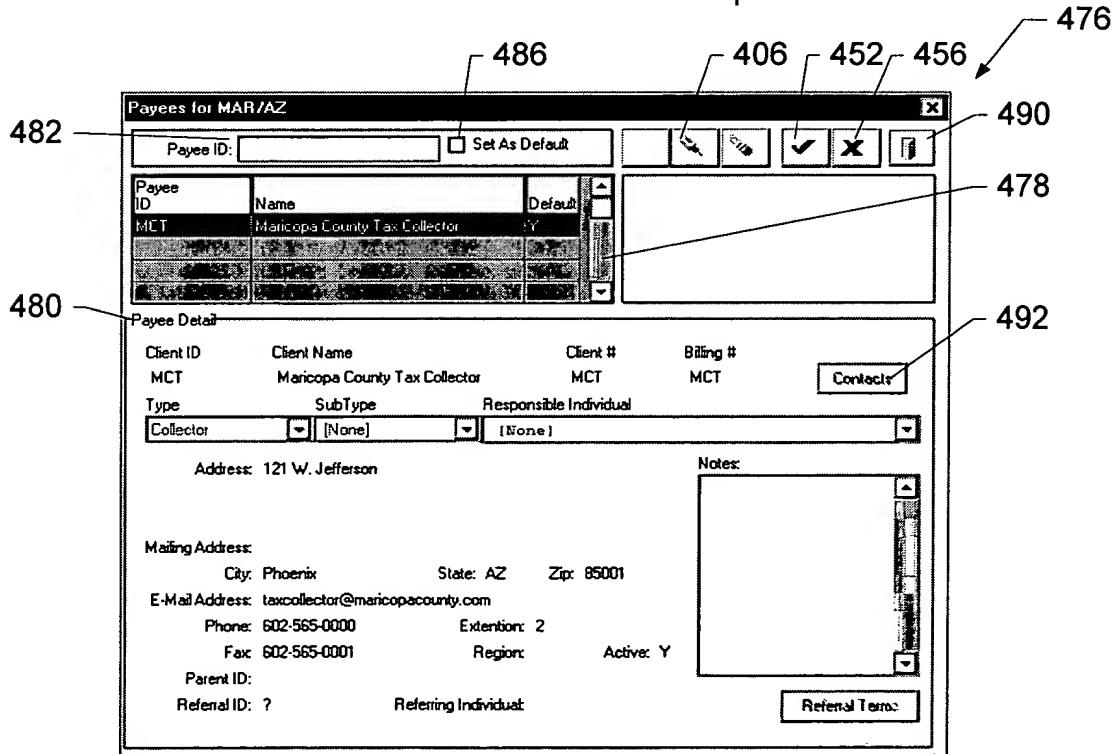


FIG. 25 Jurisdiction Payee

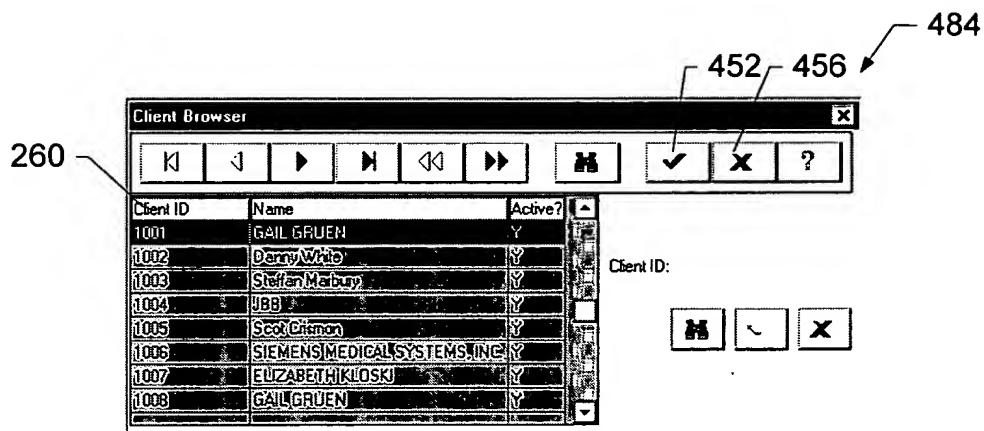


FIG. 26 Client Browser

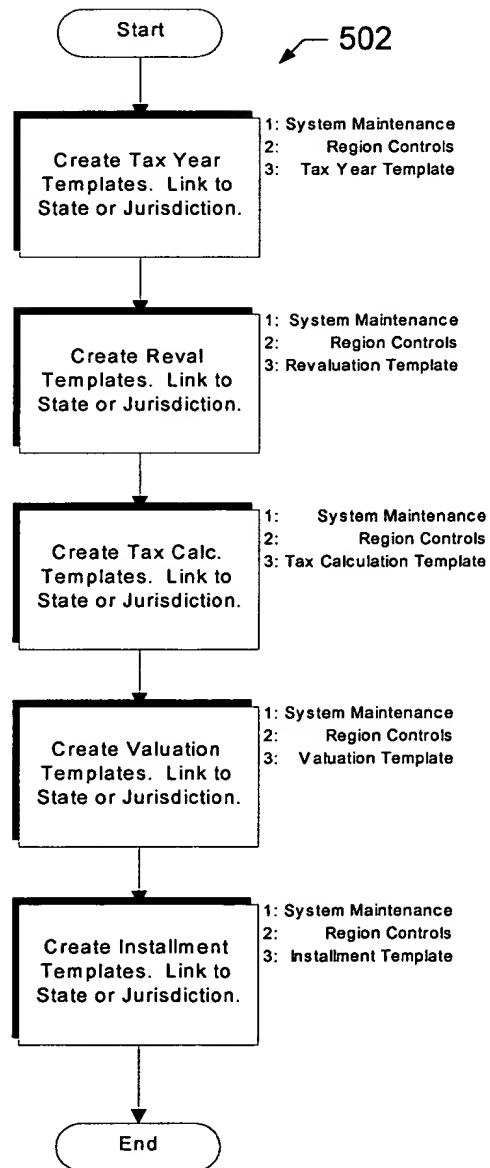


FIG. 27 Templates

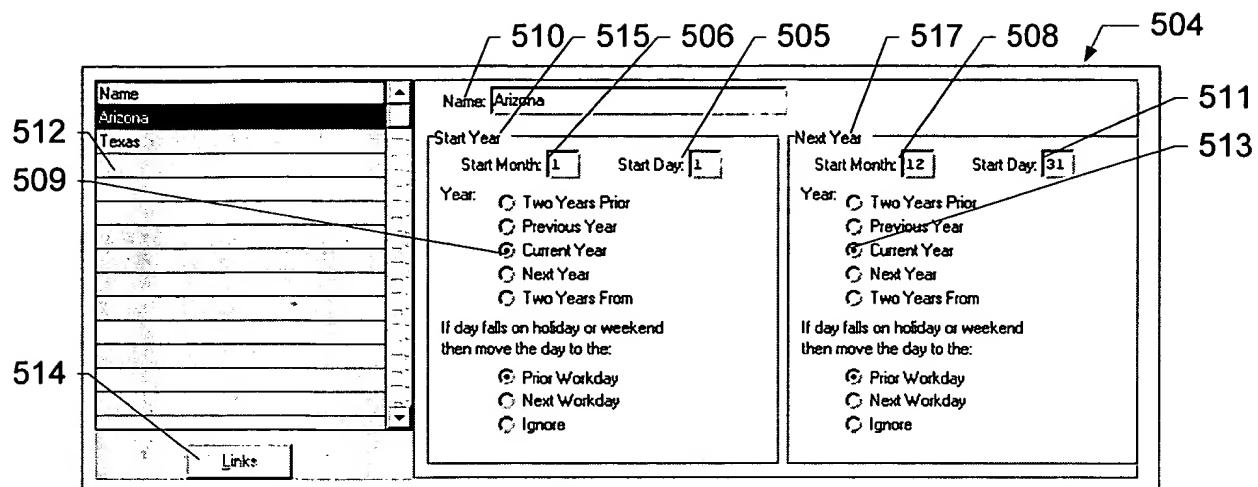


FIG. 28 - TAX YEAR TEMPLATE

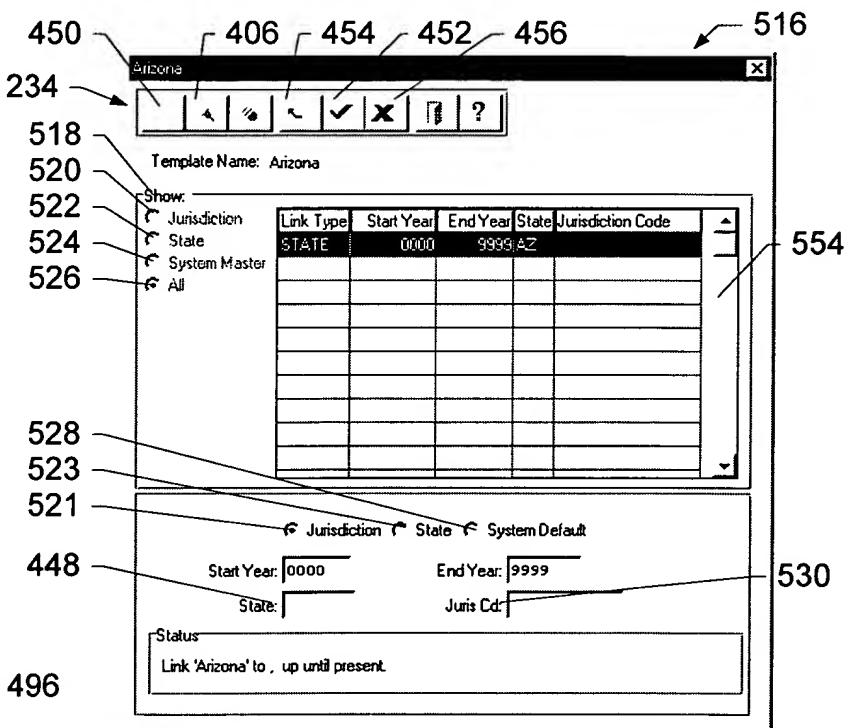


FIG. 29 Tax Year Template Link To

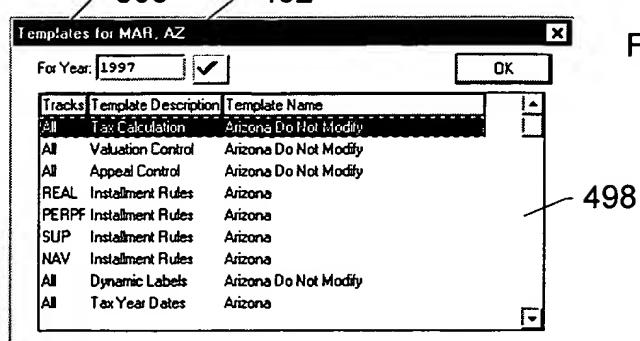


FIG. 30 Templates by Year

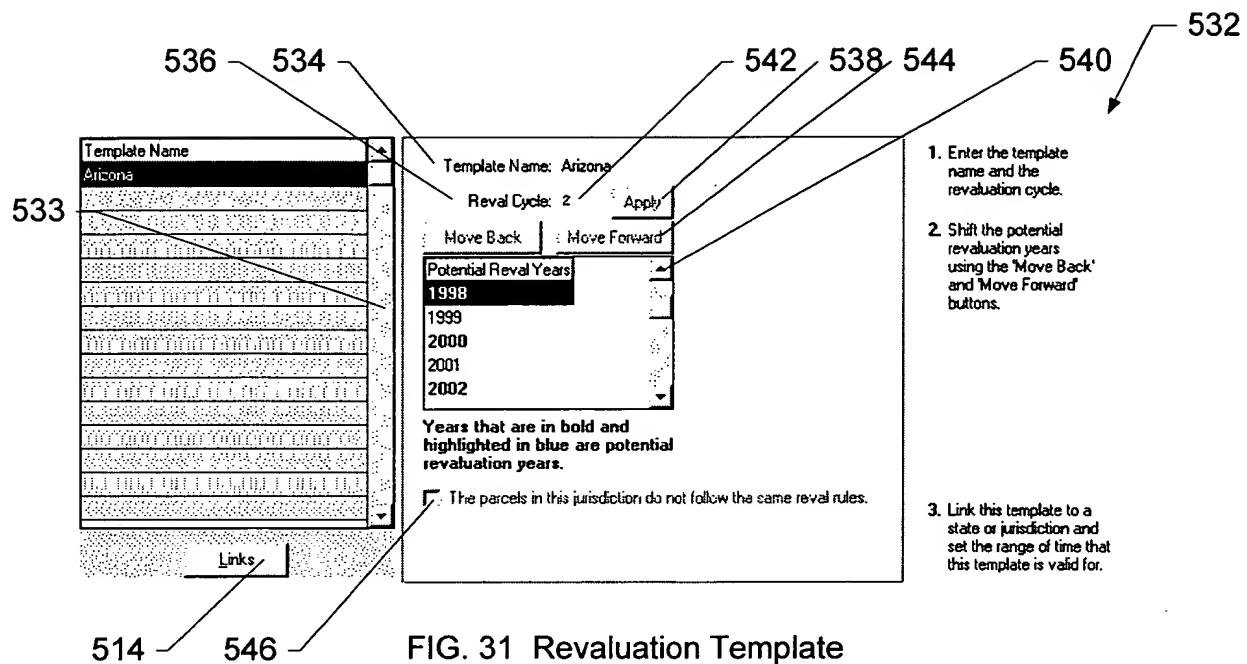


FIG. 31 Revaluation Template

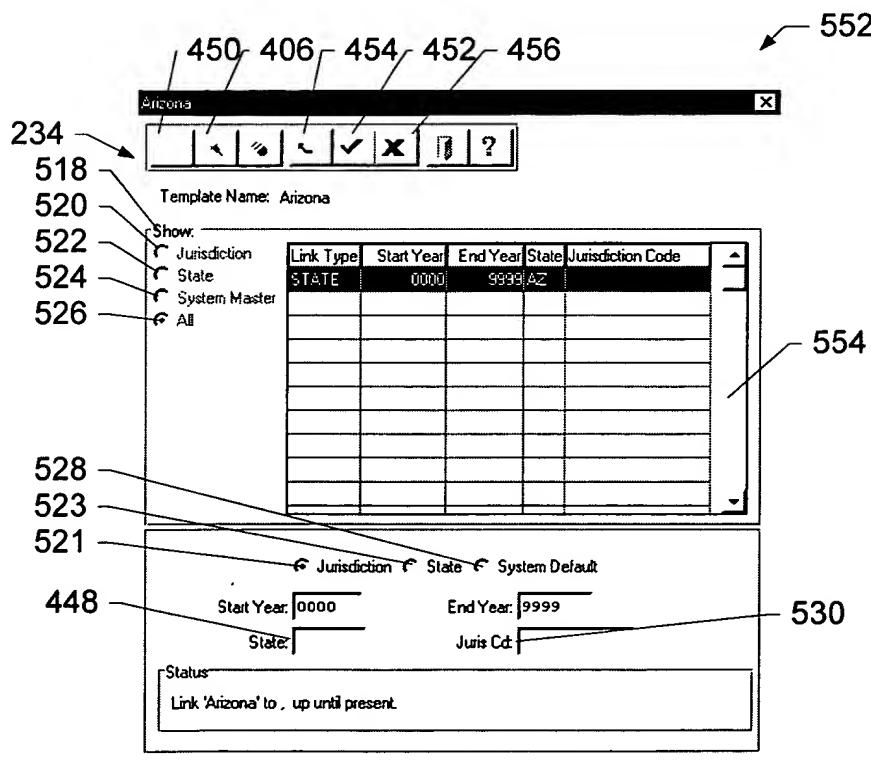
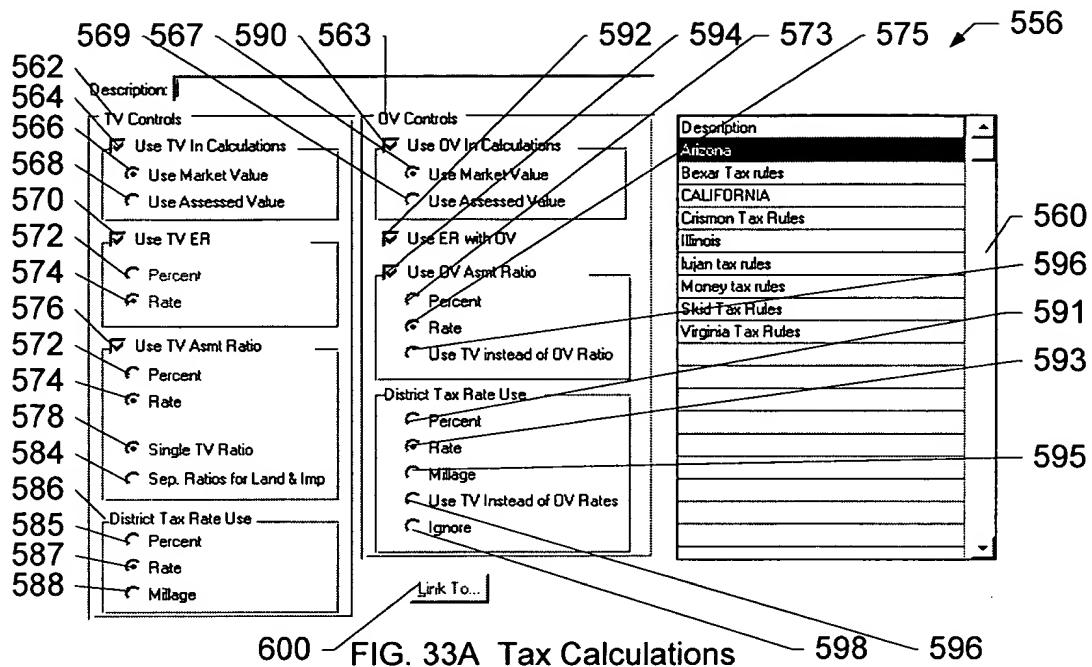
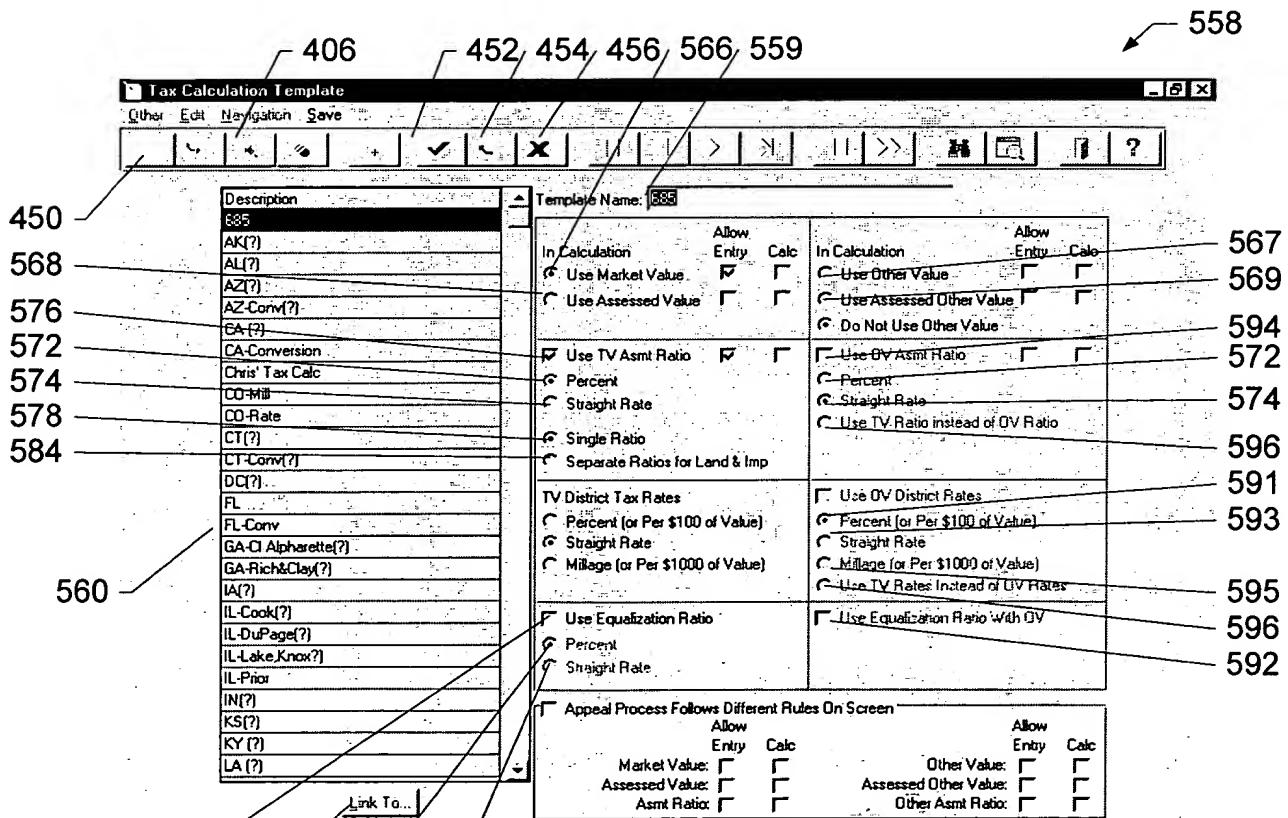


FIG. 32 Template Link To



600 FIG. 33A Tax Calculations 598 596



570 / 600 / 572 / 574 / FIG. 33B Tax Calculations

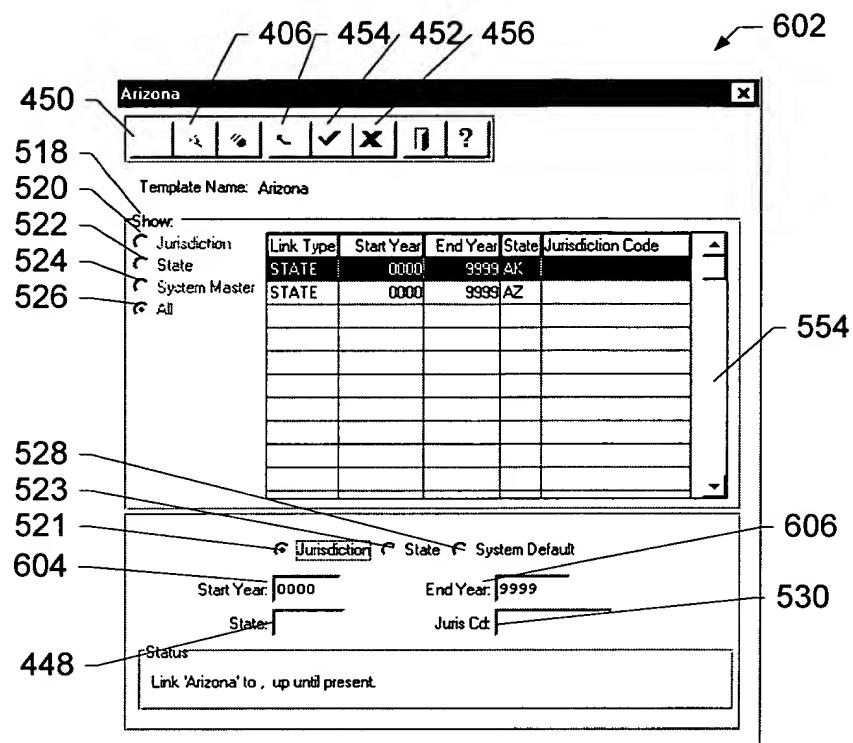


FIG. 34 Tax Calculation Link To

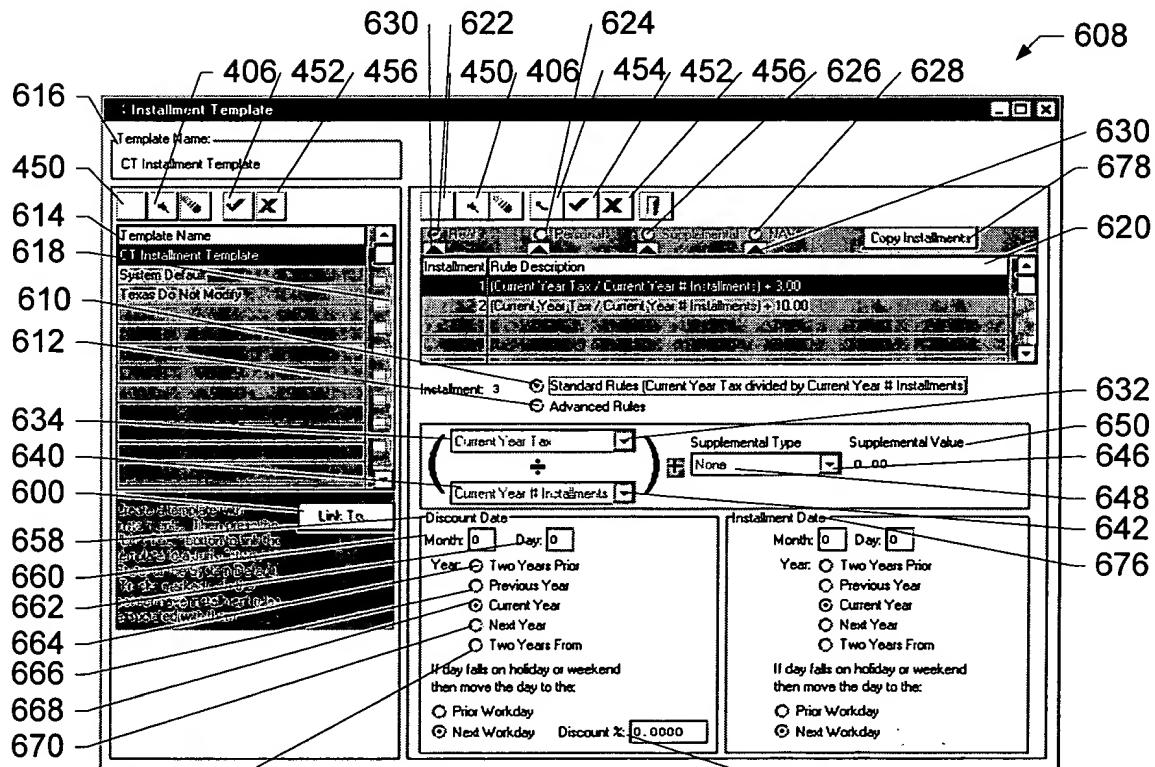


FIG. 35 Installment Template

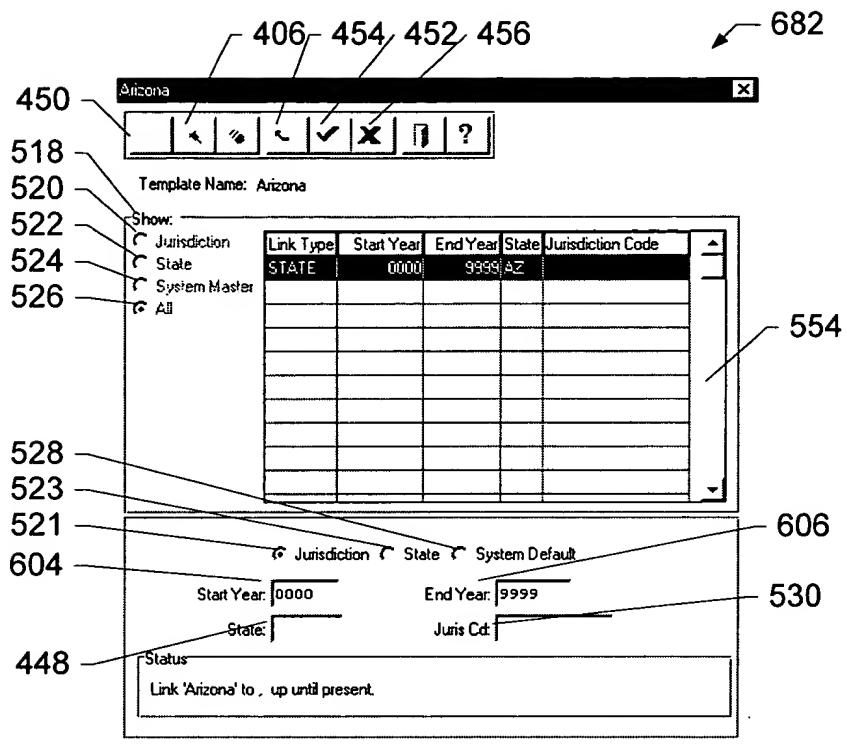


FIG. 36 Installment Templates Link To

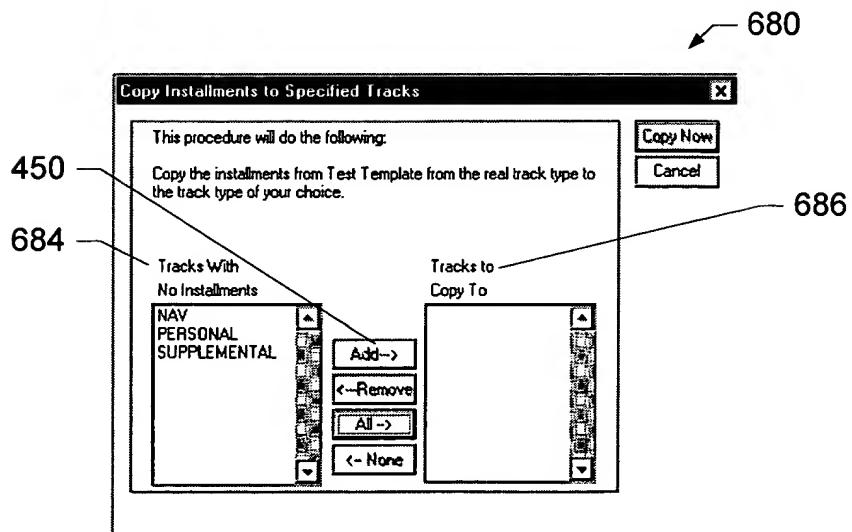


FIG. 37 Copy Installments Dialog Box

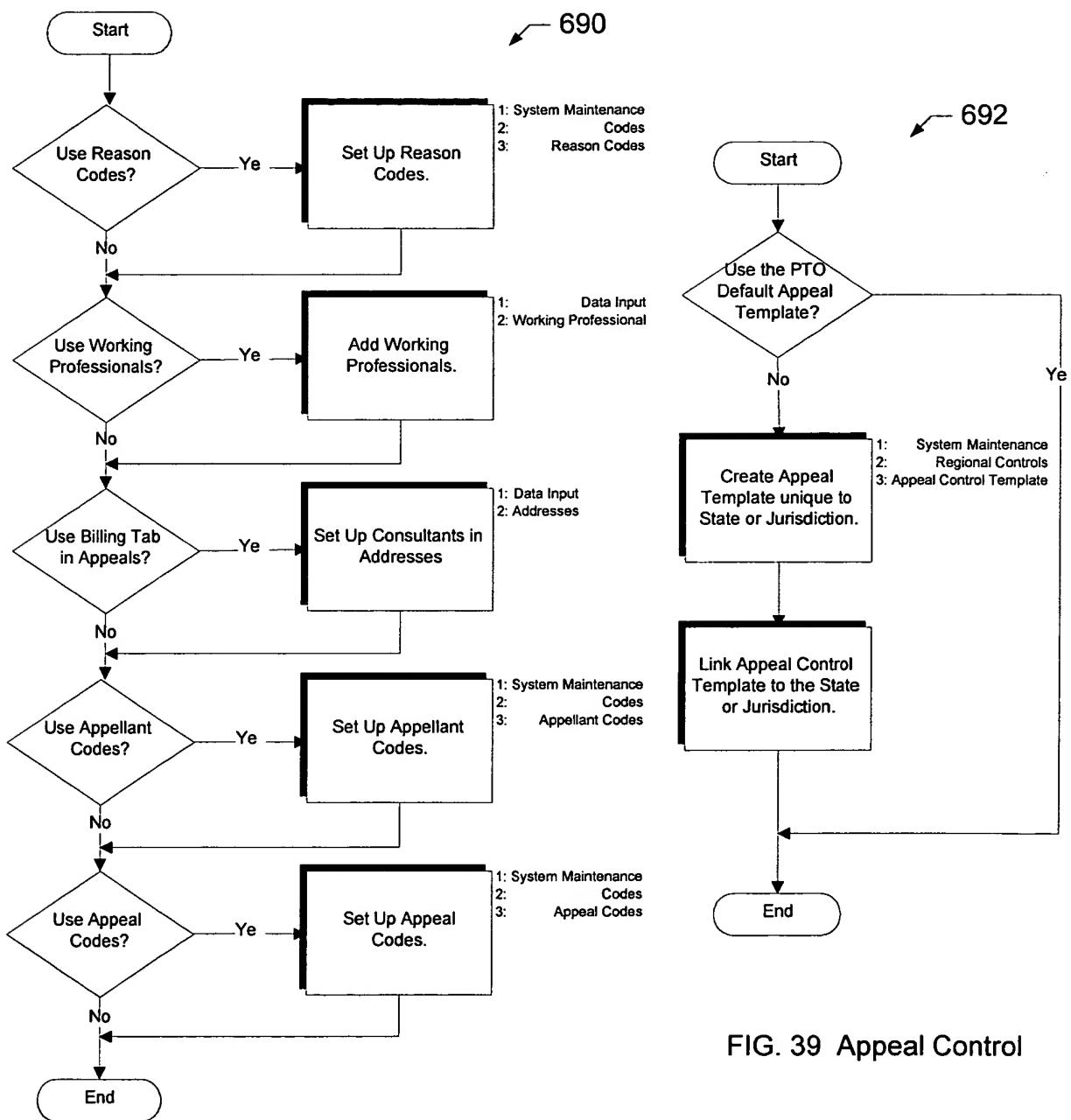


FIG. 38 Appeals Set Up

FIG. 39 Appeal Control

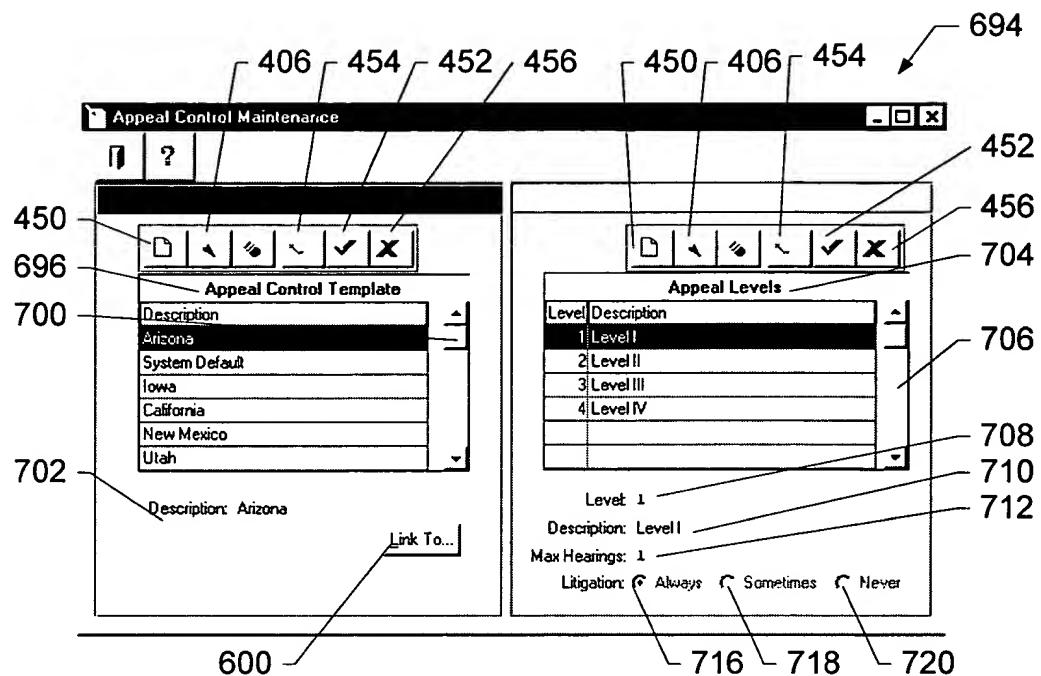


FIG. 40 Appeal Control

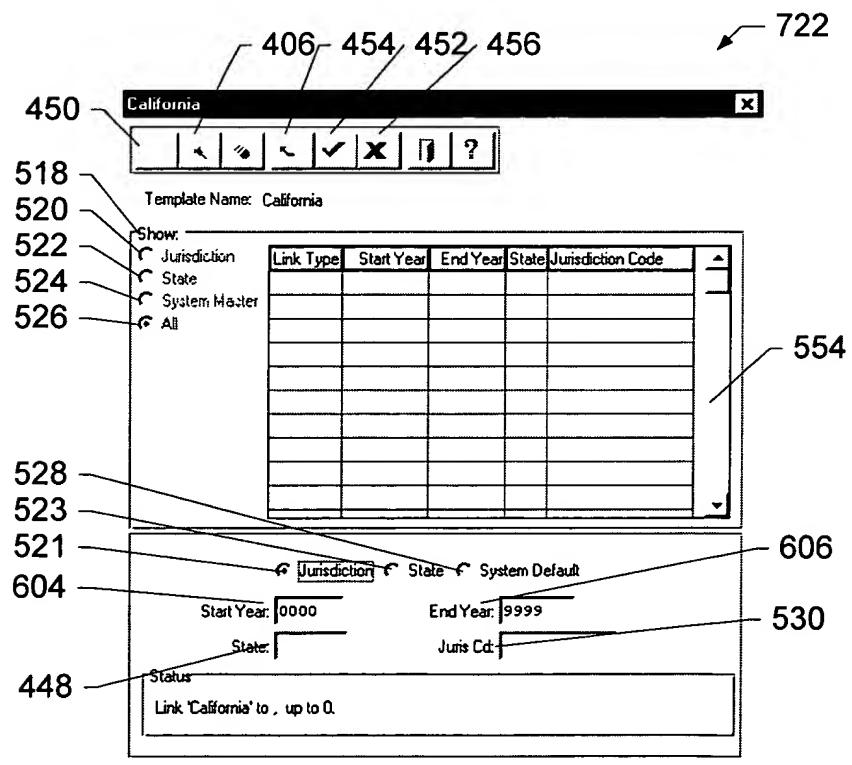


FIG. 41 Appeal Control Link

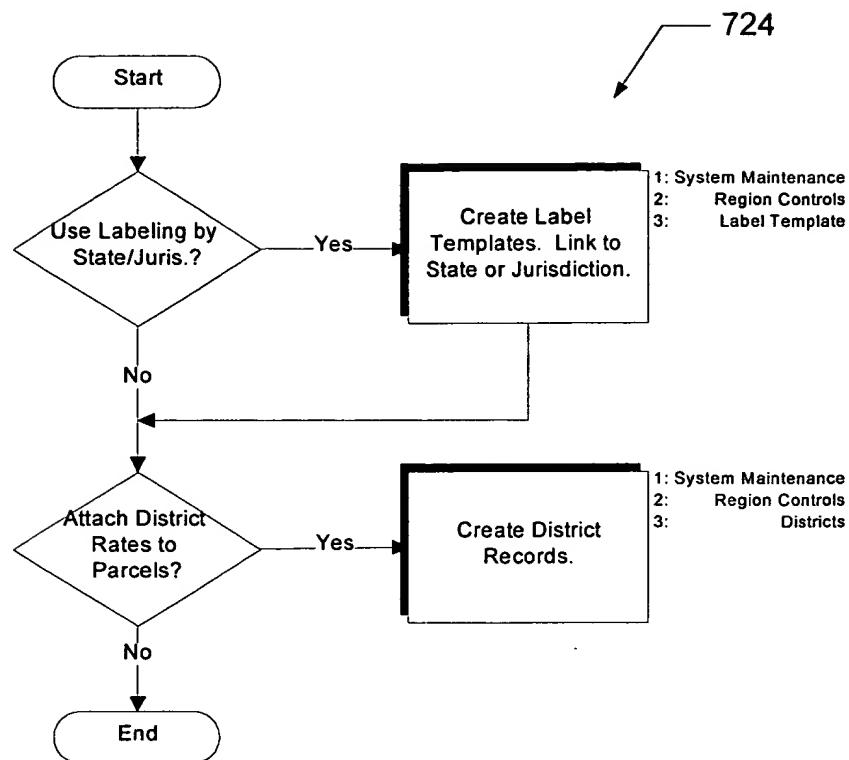


FIG. 42 Dynamic Labeling and Districts

730

728

731

732

734

736

740

600

726

Label Name:

Label Templates	
Template Name	
Master	
FL	
AZ	
CA	
Crismon Labels	
money labels	

Link To...

Create a temp label in other state, name it. Then press the "Link To..." button to link the template to a jurisdiction, State, or the System Default.

Label List	
Label	New Label
Asd DV	Asd DV
Asd TV	AV
Asd TV Imp	AV Imp
Asd TV Land	AV Land
Asd TV Imp	AV Imp
Asd TV Land	AV Land
Decision DV Ratio	Decision DV Ratio
Decision DV Ratio	Decision DV/Ratio
DV	DV
DV Dst Tax Rate Use	DV Dst Tax Rate Use
DV Dst TaxRate Use	DV Dst TaxRate Use
DV ER Treatment	DV Eq Mult
DV ER!Trmnt	DV Eq Mult
DV Increase	DV Increase

FIG. 43A Label Template

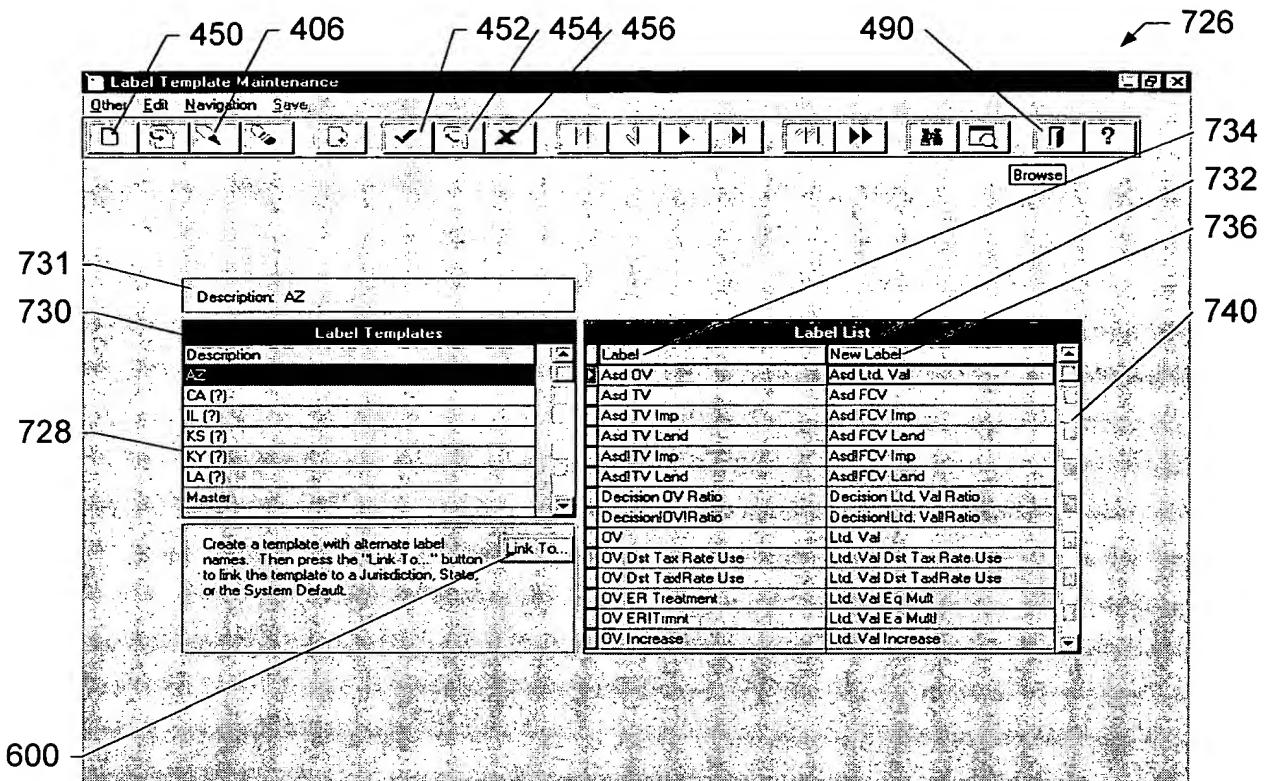


FIG. 43B Label Template

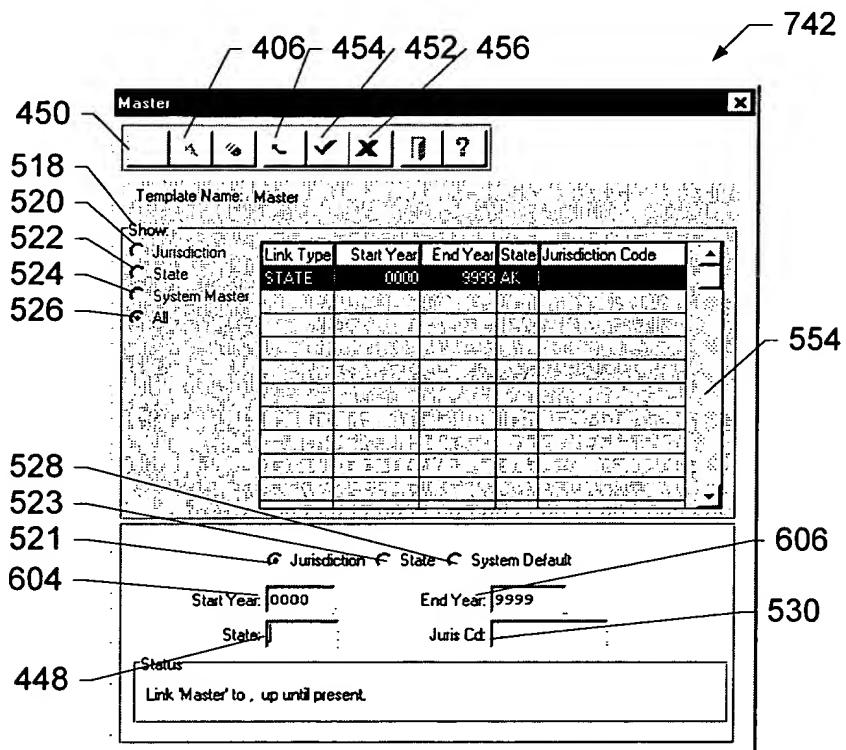


FIG. 44 Label Template Link To

Dist Code	Classification	TV Rate	DV Rate
011300	5	0.049993	0.131873
011301	5	0.049993	0.131873
011303	7	0.049993	0.131873
021300	5	0.033276	0.095237
031300	5	0.037463	0.105936
031600	8	0.037028	0.102171
031602		0.037028	0.102171
051300		0.047124	0.143199
061300		0.038875	0.097557

744

746

748

750

752

754

756

758

760

762

456

454

Dist Code: Class:

Dist Code:  Description:

Class:

TV Rate:  0.000000

DV Rate:  0.000000

Special District

Type:

Use in Update?:  Y

FIG. 45 - District Set Up